

NOTICE OF INTENTION TO ISSUE

BEXAR COUNTY HOSPITAL DISTRICT
CERTIFICATES OF OBLIGATION

TAKE NOTICE that the Commissioners Court (the "Court") of Bexar County, Texas (the "County"), shall convene at 10:00 o'clock A.M. on the 6th day of September, 2022, at its regular meeting place in the Bexar County Courthouse, and, during such meeting, the Court will consider the passage of one or more orders authorizing the issuance, from time to time, of one or more series of certificates of obligation (the "Certificates") and authorizing one or more credit agreements, each, in the name of the Bexar County Hospital District, doing business as University Health (the "District"), in a maximum principal aggregate principal amount, without regard to premium received in connection with the sale of the Certificates, not to exceed \$500,000,000, bearing interest at any rate or rates not to exceed the maximum interest rate authorized by law, which rates may be variable or fixed, and maturing over a period not to exceed for (40) years from the date of issuance, for the purpose of paying contractual obligations of the District to be incurred for making permanent public improvements and for other public purposes, to-wit: (1) acquiring, purchasing, constructing, reconstructing, improving, renovating, rehabilitating and equipping District hospitals and other health care facilities, including medial office buildings and public health facilities, throughout the County and parking garages and parking facilities related thereto, purchasing technology equipment and related hardware and software relating thereto, and the purchase and improvement of the necessary sites therefor, (2) acquiring materials, supplies, equipment, machinery, land, rights-of-ways and other interests in real property, and related parking and infrastructure for authorized needs and purposes, and (3) the payment of professional services related to the acquisition, design, construction, project management and financing of the aforementioned projects (collectively, the "*Project*"). The Certificates will be payable from the levy of the District's annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County and from a lien on and pledge of certain of the net revenues derived from the operation of the District's hospital system. The estimated combined principal and interest required to pay the Certificates on time and in full is \$924,621,271. Such estimate is provided for illustrative purposes only and is based on an assumed fixed interest rate of 4.67%. Market conditions affecting interest rates vary based on a number of factors beyond the control of the District, and the District cannot and does not guarantee a particular interest rate associated with the Certificates. As of the date of this notice, the aggregate principal amount outstanding of tax-supported debt obligations of the District is \$874,490,000, and based on the District's expectations, as of the date of this notice the combined principal and interest required to pay all of the outstanding tax-supported debt obligations of the District on time and in full is \$1,379,376,300. The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, Local Government Code Section 271.041 through Section 271.065, as amended, Chapter 1371, Texas Government Code, as amended, and Chapter 281, Texas Health and Safety Code, as amended.

/s/ Lucy Adame-Clark

County Clerk and Ex-Officio Clerk of the
Commissioners Court of Bexar County, Texas