

Rule 15c2-12 Filing Cover Sheet

Issuer Name: Alamo Regional Mobility Authority
101 W Nueva, Suite 901
San Antonio, Texas 78205

Issues: Alamo Regional Mobility Authority (see attached summary)

Filing Format electronic paper; If available on the Internet, give URL: www.emma.org

CUSIP Numbers to which the information filed relates (optional):

Nine-digit number(s) (attach additional sheet if necessary):

Six-digit number if information filed relates to all securities of the issuer: 011432

* * *

Description of Material Event Notice/Other Material Information

- 1. Principal and interest payment delinquencies
- 2. Non-payment related defaults
- 3. Unscheduled draws on debt service reserves reflecting financial difficulties
- 4. Unscheduled draws on credit enhancements reflecting financial difficulties
- 5. Substitution of credit or liquidity providers, or their failure to perform
- 6. Adverse tax opinions or events affecting the tax-exempt status of the security
- 7. Modifications to rights of security holders
- 8. Bond calls
- 9. Defeasances
- 10. Release, substitution, or sale of property securing repayment of the securities
- 11. Rating changes
- 12. Notice of non-compliance: failure to provide annual financial information
- 13. Other material event or information (specify) _____

Financial & Operating Data Disclosure Information
(Financial information should not be filed with the MSRB)

- Annual Financial Report or CAFR
- Financial Information & Operating Data
- Other (describe) _____

Fiscal Period Covered: Fiscal Year 2018

- Monthly
- Quarterly
- Annual
- Other: _____

* * *

I hereby represent that I am authorized by the Issuer or its agent to distribute this information publicly:

Name: Glenn Opel Title: Bond Counsel
Employer: Bracewell LLP, 300 Convent, Suite 2700, San Antonio, Texas 78205
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ANNUAL REPORT ON FINANCIAL INFORMATION
AND OPERATING DATA
(Pursuant to S.E.C. Rule 15c2-12)

For

FISCAL YEAR ENDED SEPTEMBER 30, 2018

Dated: March 29, 2019

Due: March 29, 2019

ALAMO REGIONAL MOBILITY AUTHORITY
101 W. Nueva, Suite 901
San Antonio, Texas 78205

Pertaining to:

\$62,105,000 Senior Lien Vehicle Registration Fee Revenue Bonds, Series 2016

\$52,320,000 Junior Lien Vehicle Registration Fee Revenue Bonds, Series 2016

Base CUSIP No. 011432

This Annual Report on Financial Information and Operating Data (“Annual Report”) is filed by Alamo Regional Mobility Authority (the “Authority”), pursuant to the terms of a Master Trust Indenture dated June 1, 2016, supplemented with a First Supplemental Trust Indenture dated June 1, 2016 (the “First Supplemental Trust Indenture”) and a Second Supplemental Trust Indenture dated June 1, 2016 (the “Second Supplemental Trust Indenture” and together with the First Supplemental Indenture, the “Supplemental Trust Indentures”) under which the Authority’s Senior Lien Vehicle Registration Fee Revenue Bonds, Series 2016 and the Authority’s Junior Lien Vehicle Registration Fee Revenue Bonds, Series 2016 were issued.

The information in this Annual Report is provided solely to comply with the Authority’s contractual commitment established by each respective Supplemental Trust Indenture of the Authority relative to each identified series of obligations (together, the “Authority Obligations Authorization”) and to provide the information specified therein. This Annual Report is not made by the Authority in connection with a purchase or sale of obligations and accordingly is not intended to contain all information material to a decision to purchase or sell obligations.

Alamo Regional Mobility Authority
101 W Nueva, Suite 901
San Antonio, Texas 78205
(210) 335-2405
Contact Person: Mr. David L. Smith, Executive Director

AUDITED FINANCIAL STATEMENTS

The audited financial statements of the Authority for its fiscal year ending September 30, 2018 will be filed separately.

MISCELLANEOUS

The information set forth herein has been obtained from the Authority's records and other sources which are considered reliable.

Any statement in this Annual Report which includes a matter of opinion, whether or not expressly so stated, is intended as such, and not as a representation of fact. The information contained in this Annual Report is provided as of the respective dates specified herein and is subject to change without notice, and the filing of this Annual Report shall not, under any circumstances, create any implication that there has been no change in the affairs of the Authority or in the other matters described herein since the date as of which such information is provided. The historical information set forth in this Annual Report is not necessarily indicative of future results or performance.

In each Authority Obligation Authorization, the Authority disclaims any contractual or tort liability for damages resulting in whole or in part from any breach of its continuing disclosure agreement or from any statement made pursuant to its agreement, although holders of obligations may seek a writ of mandamus to compel the Authority to comply with its agreement.

THE OPTIONAL VEHICLE REGISTRATION FEES

Table 1 – Bexar County Vehicle Registration Fee Composition

The table below provides a breakdown of the components of the Bexar County, Texas (the "County") vehicle registration fee.

Component	Amount	Fee Type
Base Registration Fee	\$50.75	State
Registration Fee - DPS	1.00	State
County Road and Bridge Fee	10.00	Local
Child Safety Fee	1.50	Local
Optional Vehicle Registration Fee	10.00	Local
Inspection Fee	7.50	State
Processing and Handling Fee	4.75	State
Total	\$85.50	

Table 2 – Optional Vehicle Registration Fee Collections and Projected Pledged Vehicle Fee Revenues

The following table provides the actual collections of the Optional Vehicle Registration Fee for the fiscal years 2014, 2015, 2016, 2017, and 2018.

Fiscal Year Ending 9/30	Total # of Vehicles Registered⁽¹⁾	Per Vehicle Fee (\$)	Actual Optional Vehicle Registration Fee Collections (\$)⁽²⁾	Projected Pledged Vehicle Fee Revenues (\$)⁽²⁾
2014	1,517,285 ⁽³⁾	\$10	\$11,234,815	N/A
2015	1,530,135	\$10	\$15,602,458	N/A
2016	1,566,229	\$10	\$16,305,320 ⁽⁴⁾	N/A
2017	1,600,795	\$10	\$16,177,450	N/A
2018	1,612,495	\$10	\$16,267,220	N/A

(1) Source: Texas Department of Motor Vehicles (the "Department"). Based on the Department's fiscal year of September 1st through August 31st

(2) In the Authority's continuing disclosure agreement related to the Bonds, the Authority has covenanted to only provide historical information.

(3) Optional Vehicle Registration Fee became effective January 1, 2014. Fee was not assessed on all registered vehicles in fiscal year ending 2014.

(4) During the 84th Texas Legislative Session, H.B. 2115 was passed and became effective as of September 1, 2015. This legislation permitted a two-year initial inspection and subsequently registration, period for a passenger car or light truck that is purchased by a commercial fleet buyer for use in the state of Texas. Further, commercial fleet buyers have the option to register newly purchased vehicles directly through the State rather than the County. When this occurs, the County does not record a vehicle registration but does collect the Optional Vehicle Registration Fee.

Fiscal Year	Vehicle Registration Fees ⁽¹⁾	Growth Rate ⁽¹⁾	Principal	Interest	Total	Senior Lien Coverage ⁽¹⁾	Principal	Interest	Total	Junior Lien Coverage ⁽¹⁾	Surplus Revenue ⁽¹⁾
2016	\$16,305,320	4.50%	-	-	-	-	-	-	-	-	-
2017	\$16,177,450	-0.78%	\$1,755,000	\$3,067,650	\$4,822,650	3.35	\$0	\$2,616,000	\$2,616,000	2.17	\$8,738,800
2018	\$16,267,220	0.55%	\$1,845,000	\$2,979,900	\$4,824,900	3.37	\$0	\$2,616,000	\$2,616,000	2.19	\$8,826,320
2019			\$1,915,000	\$2,906,100	\$4,821,100		\$0	\$2,616,000	\$2,616,000		
2020			\$1,995,000	\$2,829,500	\$4,824,500		\$0	\$2,616,000	\$2,616,000		
2021			\$2,090,000	\$2,729,750	\$4,819,750		\$0	\$2,616,000	\$2,616,000		
2022			\$2,195,000	\$2,625,250	\$4,820,250		\$0	\$2,616,000	\$2,616,000		
2023			\$2,305,000	\$2,515,500	\$4,820,500		\$0	\$2,616,000	\$2,616,000		
2024			\$2,420,000	\$2,400,250	\$4,820,250		\$0	\$2,616,000	\$2,616,000		
2025			\$2,545,000	\$2,279,250	\$4,824,250		\$0	\$2,616,000	\$2,616,000		
2026			\$0	\$2,152,000	\$2,152,000		\$2,670,000	\$2,616,000	\$5,286,000		
2027			\$0	\$2,152,000	\$2,152,000		\$2,805,000	\$2,482,500	\$5,287,500		
2028			\$0	\$2,152,000	\$2,152,000		\$2,945,000	\$2,342,250	\$5,287,250		
2029			\$0	\$2,152,000	\$2,152,000		\$3,090,000	\$2,195,000	\$5,285,000		
2030			\$0	\$2,152,000	\$2,152,000		\$3,245,000	\$2,040,500	\$5,285,500		
2031			\$0	\$2,152,000	\$2,152,000		\$3,405,000	\$1,878,250	\$5,283,250		
2032			\$0	\$2,152,000	\$2,152,000		\$3,575,000	\$1,708,000	\$5,283,000		
2033			\$0	\$2,152,000	\$2,152,000		\$3,755,000	\$1,529,250	\$5,284,250		
2034			\$0	\$2,152,000	\$2,152,000		\$3,945,000	\$1,341,500	\$5,286,500		
2035			\$0	\$2,152,000	\$2,152,000		\$4,140,000	\$1,144,250	\$5,284,250		
2036			\$0	\$2,152,000	\$2,152,000		\$4,350,000	\$937,250	\$5,287,250		
2037			\$0	\$2,152,000	\$2,152,000		\$4,565,000	\$719,750	\$5,284,750		
2038			\$0	\$2,152,000	\$2,152,000		\$4,795,000	\$491,500	\$5,286,500		
2039			\$0	\$2,152,000	\$2,152,000		\$5,035,000	\$251,750	\$5,286,750		
2040			\$5,285,000	\$2,152,000	\$7,437,000		\$0	\$0	\$0		
2041			\$5,550,000	\$1,887,750	\$7,437,750		\$0	\$0	\$0		
2042			\$5,830,000	\$1,610,250	\$7,440,250		\$0	\$0	\$0		
2043			\$6,120,000	\$1,318,750	\$7,438,750		\$0	\$0	\$0		
2044			\$6,425,000	\$1,012,750	\$7,437,750		\$0	\$0	\$0		
2045			\$6,745,000	\$691,500	\$7,436,500		\$0	\$0	\$0		
2046			\$7,085,000	\$354,250	\$7,439,250		\$0	\$0	\$0		
Totals			\$62,105,000	\$63,488,400	\$125,593,400		\$52,320,000	\$45,221,750	\$97,541,750		

⁽¹⁾ In the Authority's continuing disclosure agreement related to the Bonds, the Authority has covenanted to only provide historical information.

INVESTMENT AUTHORITY

Table 4 – Current Investments

The Authority had the following investments (unaudited) as of September 30, 2018:

Investment Table ⁽¹⁾			
Investment	Book Balance	Fair Value	Percent (%)
Regions Sweep Account	\$4,639,494	\$4,639,494	4.19%
Generations Sweep Account	\$8,880,520	\$8,880,520	8.02%
Generations Share Certificates	\$2,563,566	\$2,563,566	2.32%
Corporate Commercial Paper	\$36,707,307	\$36,661,140	33.12%
Municipal Commercial Paper	\$1,800,061	\$1,799,478	1.63%
Federal Agencies & Treasuries	\$56,240,861	\$56,154,296	50.73%
TOTAL	\$110,831,809	\$110,698,494	100.00%

⁽¹⁾ The balances provided in the Investment Table consist of all funds on deposit with the Authority of which approximately \$55.8 million represents the balance in the VRF General Fund.