

EXHIBIT A

No. _____

_____) IN THE DISTRICT COURT
VS. _____) _____ JUDICIAL DISTRICT
_____) _____
_____) BEXAR COUNTY, TEXAS

INVENTORY AND APPRAISEMENT
OF _____ (*Name of party*)

_____ (*name*), submits this inventory and appraisal of all assets and liabilities, as follows:

Community Estate of the Parties
(If additional space is required, attach additional sheets and repeat for each additional property)

1. Real Property:

Street address: _____

Legal description (*Lot and block number*): _____

Current fair market value: \$ _____
Current mortgage balance: \$ _____
Other liens against the property: \$ _____
Current net equity in property: \$ _____

2. Cash and Accounts with Financial Institutions

Name of financial institution: _____
Name on Account: _____
Account number: _____
Account balance as of _____, 20__ : \$ _____

3. Brokerage and Mutual Fund Accounts

Name of brokerage firm or mutual fund: _____

Address of firm: _____
Name account held in: _____
Account number: _____
Margin loan balance as of _____, 20__ : \$ _____

4. Publicly Traded Stocks, Bonds, and Other Securities (include securities not in a brokerage account, mutual fund, or retirement fund)

Name of security: _____
Number of shares: _____
Type of security: _____
Certificate numbers: _____
In possession of: _____
Date acquired: _____
Current market value: \$ _____
Value of community interest: \$ _____

5. Stock Options (include all exercisable, nonexercisable, vested, and nonvested stock options regardless of any restrictions on transfer)

Name of company: _____
Date of option: _____
Vesting schedule: _____
Number of options: _____
Are the options exercisable? ___ Yes ___ No
Are the options registered? ___ Yes ___ No
Current stock price: \$ _____
If purchased, total purchase price of option contract: \$ _____
Current net market value as of _____, 20__ : \$ _____
Value of community interest as of _____, 20__ : \$ _____

6. Bonuses

Name of company paying bonus: _____
Spouse earning bonus: _____
Date bonus expected to be paid: _____
Time period covered by bonus: _____
Anticipated amount of bonus: \$ _____

7. Closely Held Business Interests (include sole proprietorships, professional practices, corporations, partnerships, limited liability companies and partnerships, joint ventures, and other nonpublicly traded business entities)

Name of business: _____
Address of business: _____
Type of business organization: _____

Percentage of ownership: _____
Value as of _____, 20__ : \$ _____
Balance of accounts receivable: \$ _____
Balance of liabilities: \$ _____

8. Non-military Retirement Benefits

Exact name of plan: _____
Name and address of plan administrator: _____

Employee: _____
Employer: _____
Starting date of creditable service: _____
Account name: _____
Account number: _____
Account balance as of date of marriage: \$ _____
Payee of survivor benefits: _____
Designated beneficiary: _____
Current account balance as of _____, 20__ : \$ _____
Balance of loan against plan: \$ _____
Value of community interest in plan as of _____, 20__ : \$ _____

9. IRA/SEP

Name of financial institution: _____
Account name: _____
Account number: _____
Payee of survivor benefits: _____
Designated beneficiary: _____
Current account balance as of _____, 20__ : \$ _____
Value of community interest as of _____, 20__ : \$ _____

10. Military Benefits

10.1 Branch of Service: _____
Name of servicemember: _____
Rank/pay grade of servicemember: _____
Starting date of creditable service: _____
Status of servicemember (active/reserve/retired): _____
Payee of survivor benefits: _____
Description of benefits: _____
Monthly benefit payable: \$ _____
Value of community interest in plan as of _____, 20__ : \$ _____
Percentage of plan that is community: _____%

11. Other Deferred Compensation Benefits (worker's compensation, disability benefits, other "special payments," and other forms of compensation)

11.1 Husband – description of assets: _____
Value: \$ _____

11.2 Wife – description of assets: _____
Value: \$ _____

12. Insurance and Annuities

12.1 Name of insurance company: _____
Policy number: _____
Name of insured: _____
Name of owner: _____
Type of insurance (term/whole/universal): _____
Amount of premiums: \$ _____
Date of issue: _____
Face amount: \$ _____
Cash surrender value on date of marriage: \$ _____
Current case surrender value: \$ _____
Designated beneficiary: _____
Balance of loan against policy: \$ _____

12.2 Name of annuity company: _____
Policy number: _____
Name of annuitant: _____
Name of owner: _____
Type of annuity: _____
Amount of premiums: \$ _____
Date of issue: _____
Face amount: \$ _____
Designated beneficiary: _____
Value on date of marriage: \$ _____
Current value as of _____, 20__ : \$ _____
Balance of loan against policy: \$ _____
Value of community interest as of _____, 20__ : \$ _____

13. Motor Vehicles, Boats, Mobile Homes, Trailers, etc.

13.1 Year: _____
Make: _____
Model: _____
Name on certificate of title: _____
In possession of: _____
Vehicle identification number: _____

Name of creditor if loan against vehicle: _____
Current balance of loan as of _____, 20__ : \$ _____
Current net equity in vehicle: \$ _____

14. Money Owed to Me or My Spouse (include any expected federal or state income tax refund but do not include receivables connected with a business)

14.1 Name of debtor: _____
Debtor's relationship to you: _____
Is debt evidenced in writing? ___ Yes ___ No
Is debt secured? ___ Yes ___ No
Current loan amount owed as of _____, 20__ : \$ _____

15. Household Furniture, Furnishings, Fixtures, Electronics and Computers, Jewelry, Sporting Goods and Firearms, Antiques, Artwork and Collections

15.1 Attach Exhibit which lists property in possession of the husband and provides a value for each item.

15.2 Attach Exhibit which lists property in possession of the wife and provides a value for each item.

16. Miscellaneous Assets (include club memberships, travel award benefits, livestock, intellectual property, equipment, tools, leases, cemetery plots, season tickets, etc.)

16.1 Attach Exhibit which lists things in possession of the husband and provides a value of each item.

16.2 Attach Exhibit which lists things in possession of the wife and provides a value of each item.

17. Community Liabilities

17.1 Attach Exhibit which lists the following as to each credit card and charge account:

- a. Name of creditor
- b. Account Number
- c. Name(s) on account
- d. Current balance as of _____, 20__.
- e. Balance as of date of separation.

17.2 Amount owed for federal, state and local taxes in previous years: \$ _____
Amount owed for current year 20__ : \$ _____

17.3 Attorney's fees in this case:

- a. Husband as of _____, 20__ :\$ _____
- b. Wife as of _____, 20__ :\$ _____

17.4 Other Liabilities – Attach exhibit and for each liability provide the following information:

- a. Name of creditor
- b. Account number
- c. Party incurring liability
- d. Is loan evidenced in writing? ___ Yes ___ No
- e. Current balance
- f. Security, if any

Separate Property of the Parties

18. Separate Assets of Husband (generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury)

18.1 Description of asset: _____
Date property acquired: _____
How acquired (by gift, devise or descent or owned before marriage): _____
Value as of _____, 20__ :\$ _____

19. Separate Assets of Wife (generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury)

19.1 Description of asset: _____
Date property acquired: _____
How acquired (by gift, devise or descent or owned before marriage): _____
Value as of _____, 20__ :\$ _____

SUMMARY

Community Property

Net Value:

- | | |
|-----------------------------|----------|
| 1. Real Property | \$ _____ |
| 2. Cash and accounts | \$ _____ |
| 3. Brokerage & mutual funds | \$ _____ |

4. Stocks & Bonds	\$ _____
5. Stock Options	\$ _____
6. Bonuses	\$ _____
7. Businesses	\$ _____
8. Non-military retirement	\$ _____
9. IRA/SEP	\$ _____
10. Military retirement	\$ _____
11. Insurance/annuities	\$ _____
12. Motor vehicles, boats, mobile homes	\$ _____
13. Money owed to spouse(s)	\$ _____
14. Furniture, furnishing, appliances	\$ _____
15. Jewelry	\$ _____
16. Miscellaneous	\$ _____
 TOTAL VALUE COMMUNITY	 \$ _____

Verification

I, _____ (name of person filing inventory), state on oath that, to the best of my knowledge and belief, this inventory and appraisalment contains –

1. a full and complete list of all properties that I claim belong to the community estate of me and my spouse, with the values thereof;
2. a full and complete list of all properties in my possession nor subject to my control that I claim or admit are my or my spouse’s separate property and estate, with values thereof; and
3. a full and complete list of the debts I claim are community indebtedness.

Any omission from this inventory is not intentional but is done through mere inadvertence and not to mislead my spouse. There may be other assets and liabilities of which my spouse is aware, and the omission of those items from this inventory should not be construed as a waiver of my interest in them.

PRINTED NAME: _____

SUBSCRIBED AND SWORN to before me the undersigned notary public on this _____ day of _____, 20____.

NOTARY PUBLIC, STATE OF TEXAS