October 31, 2017

To Whom It May Concern:

The Alamo Regional Mobility Authority (hereafter Alamo RMA) is hereby disclosing and notifying all potential underwriters and placement agents that it has retained independent registered municipal advisors. By publicly posting the following written disclosure, the Alamo RMA intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor Exemption as provided in the Securities and Exchange Commission’s final rules adopted for municipal advisors. Financial services firms may rely on this certification for purposes of qualifying for the IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the earlier of August 20, 2019 or our replacement of this letter with an updated letter posted on the Alamo RMA’s internet website.

The Alamo RMA has retained Estrada Hinojosa & Co., Inc. as its registered municipal advisor. We are represented by and rely on our financial advisors to provide advice on the issuance of municipal securities and municipal financial products.

Notices and proposals should be addressed to the following:
Attention: David L. Smith
Executive Director – Alamo Regional Mobility Authority
101 West Nueva Street, Suite 1024
San Antonio, Texas 78205

To encourage the continued sharing of ideas and propriety information by market participants, the Alamo RMA intends to keep confidential original materials provided by and concepts it discusses with market participants from time to time (to the extent provided by law) but hereby reserves the right, in its sole discretion, to share any information which will be seriously considered by the Alamo RMA with its Municipal Advisor.

This letter remains in effect until it is withdrawn or amended by the Alamo RMA.

[Signature]

David L. Smith
Executive Director – Alamo Regional Mobility Authority